

**NOTICE OF PUBLIC HEARING  
REGARDING ISSUANCE OF REVENUE BONDS**

NOTICE IS HEREBY GIVEN that on Monday, May 20, 2019, the City Council of the City of Pomona (the "City") will conduct a public hearing as required by Section 147(f) of the Internal Revenue Code of 1986 (the "Code"), at which it will hear and consider information concerning the proposed issuance by the California Municipal Finance Authority (the "Authority") of its revenue bonds, in one or more series, pursuant to a plan of finance, in a maximum aggregate issue price of \$45,000,000 (the "Bonds"). The proceeds of the Bonds will be used by Congregational Homes, Inc., doing business as Mt. San Antonio Gardens, a California nonprofit public benefit corporation and an organization described in Section 501(c)(3) of the Code (the "Borrower"), to (i) refinance prior tax-exempt debt obligations in the approximate maximum aggregate principal amount of \$23,000,000, the proceeds of which were used to finance costs of improvements to the Borrower's continuing care retirement community and related working capital (the "Community"), and (ii) finance costs of improvements and related working capital to the Community in the approximate maximum aggregate principal amount of \$22,000,000. The Community is located on a single integrated project site generally at and in the vicinity of 900 E. Harrison Avenue, Pomona, CA 91767; 890 E. Harrison Avenue, Pomona, CA 91767; 845 E. Bonita Avenue, Pomona, CA 91767; and 895 E. Bonita Avenue, Pomona, CA 91767 (the improvements and working capital to be financed and refinanced, collectively, the "Project"). The Project is or will be owned by the Borrower.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the City, the Authority, the State of California or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Borrower.

The hearing will commence at 7:00 p.m., or as soon thereafter as the matter can be heard, and will be held in the City Council Chambers, 505 South Garey Avenue, Pomona, California 91766. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the Project proposed to be financed and refinanced may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to the City Clerk, City of Pomona, 505 South Garey Avenue, Pomona, California, 91766.

Dated: May 13, 2019