NOTICE OF PUBLIC HEARING REGARDING ISSUANCE OF REVENUE BONDS

NOTICE IS HEREBY GIVEN that on Monday, October 7, 2019, the City Council of the City of Pomona (the "City") will conduct a public hearing as required by section 147(f) of the Internal Revenue Code of 1986 (the "Code"), at which it will hear and consider information concerning the proposed issuance by the California Municipal Finance Authority (the "Authority") of its revenue bonds in an amount not to exceed \$65,000,000 (the "Bonds"). The proceeds of the Bonds will be loaned by the Authority to HealthRIGHT 360, a California nonprofit public benefit corporation (the "Corporation"). Approximately \$6,450,000 will be allocable to projects in the City and the remaining amount will be allocable to projects in other cities. The projects in the City are the following:

(a) not more than \$1,600,000 to refund the portion of the outstanding California Health Facilities Financing Authority Insured Health Facility Revenue Bonds (Prototypes/Social Model), 2001 Series A, issued to make a loan to Prototypes, A Center for Innovation in Health, Mental Health and Social Services, a predecessor of the Corporation "Prototypes"), to finance the purchase of approximately 3.2 acres of property located adjacent and immediately to the west of 845 East Arrow Highway in Pomona, California, and the construction thereon of an approximately 11,000 square foot building for an expanded outpatient and day treatment substance abuse recovery facility and allow for 23 beds for residential substance abuse treatment,

(b) not more than \$2,650,000 to provide for the prepayment of a loan from Bank of America, N.A. in 1991 to Prototypes, to finance renovations to the residential treatment facility for 164 women located at 845 East Arrow Highway in Pomona, California, and

(c) not more than \$2,200,000 to finance renovations and equipment to facilities providing residential substance use disorder treatment located at 831 East Arrow Highway and 845 East Arrow Highway in Pomona, California. All or a portion of such amount may be used on an individual facility and all or a portion of such amount may be used in another city and none at all in the City.

The Bonds and the obligation to pay principal of and interest thereon and any redemption premium with respect thereto do not constitute indebtedness or an obligation of the City, the Authority, the State of California or any political subdivision thereof, within the meaning of any constitutional or statutory debt limitation, or a charge against the general credit or taxing powers of any of them. The Bonds shall be a limited obligation of the Authority, payable solely from certain revenues duly pledged therefor and generally representing amounts paid by the Corporation.

The hearing will commence at 7:00 p.m., or as soon thereafter as the matter can be heard, and will be held in the City Council Chambers, 505 South Garey Avenue, Pomona, California 91766. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and

location of the facilities proposed to be financed and refinanced may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to the City Clerk, City of Pomona, 505 South Garey Avenue, Pomona, California, 91766.

Dated: September 27, 2019